

**IT IS ORDERED as set forth below:**



**Date: April 13, 2017**

*Wendy L. Hagenau*

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**Wendy L. Hagenau  
U.S. Bankruptcy Court Judge**

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:** : **CASE NO. 16-67661-wlh**  
: :  
**AIM STEEL INTERNATIONAL, INC.,** : :  
: : **CHAPTER 11**  
**DEBTOR.** :

**ORDER CONVERTING CASE TO CHAPTER 7**

This case came before the Court on April 13, 2017, following notice to creditors and other parties in interest in accordance with Bankruptcy Rule 2002(a), for a hearing on the United States Trustee's Motion to Dismiss or Convert or for the Appointment of a Chapter 11 Trustee. [Doc. No. 79]. Appearances were entered by Alan Kan and Aaron Clark as counsel for Debtor, James W. Hays as counsel for the Official Committee of Unsecured Creditors, Madeleine Kvalheim as counsel for Macuch Steel Products, Gentry Steel and Reliance Interiors, David O'Neal as counsel for the Internal Revenue Service, and James H. Morawetz, as counsel for Guy

G. Gebhardt, Acting United States Trustee, Region 21. Upon review of the record and consideration of the evidence and arguments of counsel and for the reasons stated on the record at the hearing, it is hereby

ORDERED that this case is CONVERTED to a case under chapter 7 of the Bankruptcy Code. It is further ORDERED that

1) Debtor and its officers and agents shall cooperate with the appointed chapter 7 trustee and turn over to said trustee all records and property of the estate in their possession or control of Debtor as directed by the trustee;

2) In accordance with Bankruptcy Rule 1019(5)(A)(i), Debtor shall within fourteen (14) days of the entry of this Order file a schedule of all unpaid debts incurred after the commencement of the superseded chapter 11 case and before the entry of this order, including the name and address of each holder of such a claim;

3) In accordance with Bankruptcy Rule 1019(5)(A)(ii), Debtor shall within thirty (30) days of the entry of this order file and transmit to the United States Trustee a final report and account; and

4) Debtor shall within forty-five (45) days of the entry of this order file any and all monthly operating reports required to have been filed in the case that have not yet been filed. It is further

ORDERED that any and all professionals employed by the Debtor in the superseded chapter 11 case shall, within thirty (30) days of the entry of this Order, file a final application for compensation and reimbursement of expenses for services rendered in connection with the administration of the chapter 11 case, or, alternatively, shall turn over to the appointed chapter 7

trustee any deposit, fee advance or retainer for which allowance has not already been made by this Court.

**END OF DOCUMENT**

Prepared and presented by:

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/s/  
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